

Care Givers and Morbidity: A Sociological Analysis

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ABSTRACT

The intricate relationship between caregiving and morbidity is particularly critical in the context of an aging population. This article explores the multifaceted sociological implications of caregiving, focusing on how the role impacts the well-being of caregivers and broader social structures. As family members predominantly assume caregiving responsibilities, they encounter substantial physical, emotional, and financial burdens, especially in societies with limited institutional support. The increasing demand for caregivers, driven by demographic changes and shaped by socio-economic and cultural factors, places additional stress on caregivers, leading to adverse health outcomes. This article underscores the urgent need for comprehensive support measures to alleviate caregiver burdens and foster a sustainable care environment. Additionally, the mistreatment and abuse of the elderly, exacerbated by the decline of joint family systems in countries like India, highlight the necessity of safeguarding the rights and dignity of older adults. Addressing these challenges is vital for the well-being of caregivers and the health and cohesion of society as a whole.

Keywords: Caregiving, Morbidity, Aging Population, Family Caregivers, Chronic Illness

Introduction

The relationship between caregiving and morbidity is intricate and multifaceted, especially within the context of an aging population. Family members often assume the role of caregivers, bearing significant physical, emotional, and financial burdens as they assist individuals with chronic illnesses and disabilities. This situation is particularly evident in societies lacking robust institutional and welfare support systems, where family care remains the primary support mechanism for the elderly and those with serious health conditions. In this article, we delve into the sociological implications of caregiving and morbidity, focusing on how caregiving roles affect the well-being of caregivers and the broader social structures they are part of. We investigate the demographic changes driving the increasing demand for caregivers, the socio-economic factors shaping caregiving practices, and the cultural norms influencing perceptions and responsibilities of care. Moreover, we examine the health outcomes for caregivers themselves, who often face heightened stress, mental health challenges, and physical health deterioration due to the demands of caregiving. To fully understand the relationship between caregiving and morbidity, it is essential to adopt a holistic approach that considers the intersecting influences of family dynamics, economic pressures, and social policies. By exploring these areas, this article aims to underscore the urgent need for supportive measures that can reduce the burdens on caregivers and create a sustainable care environment for those with chronic health issues. Addressing these issues is crucial not only for the well-being of caregivers but also for the overall health and cohesion of society as it confronts the challenges posed by an aging population. Unfortunately, mistreatment, harassment, and abuse of the elderly, especially among the oldest, manifest in many forms in varied ways, mainly due to the disintegration of a joint family in India. Today, it is increasingly being seen as an important problem and one that is likely to grow as many countries experience a rapidly aging population. It is predicted that by the year 2025, the global population of those aged 60 years and older will be more than double, from 542 million in 1995 to about 1.2 billion.

Therefore, in contemporary society, the older people are not a small and insignificant group. They are a sufficiently large, fast-growing segment of the population. Their increase in numbers is tied to the overall growth of the population all over the world, especially in developing countries like India. The elderly

population is rapidly increasing, and about one million elderly people are added per month to the world. India: In 2010, there will be 8 million over 80 years, with 2,00,000 centenarians. Spouses, sons, daughters, daughters-in-law, grandchildren, and relatives play a role in most cases. The services of paid caregivers are utilized by older people, and senior citizens deserve a life of dignity filled with love and care.

The major concerns are; Intergeneration activities (National Policy Point No. 57)-Volunteer Involvement-Community Support-Voluntary adoption of the elderly-Safeguarding the rights of older people-Social security and other welfare measures-Residential support-Awareness Programs -Health care-Home Care- Help lines (1253), Shelter assistance Information and referral services, Police intervention, repatriation guidance, and counseling Medical Assistance Protection from Abuse and Missing Elders

Death Legal Help

- Inter-sectoral and inter-generational approaches can synergize efforts and improve the quality and life of the elderly in India.

The elderly population in India is projected to rise to approximately 300 million by the year 2050. Traditionally, families have been the cornerstone of support for the elderly in India. However, this dynamic is undergoing significant changes. Family sizes are shrinking due to declining fertility rates and, in rural areas, migration of younger family members to urban centers in search of better opportunities.

These trends, coupled with evolving norms and attitudes towards intergenerational relationships and filial piety, threaten to undermine the traditional support structures that elderly individuals have relied upon for generations. The weakening of these family-based support systems is of particular concern given the lack of robust institutional and welfare support mechanisms in India. The erosion of these traditional safety nets has profound implications for the well-being of the aging population. Analyzing the issue from demographic, economic, familial, and health perspectives reveals the multifaceted nature of aging in India.

Demographically, the sheer number of elderly individuals will require a reevaluation of current support structures. Economically, the dependency ratio will shift, placing greater financial strain on the working-age population. From a family perspective, the intergenerational transfer of resources and care is increasingly influenced by the situational context and available resources of both parents and children.

These interactions are further complicated by the broader social and cultural values that shape expectations of support and care.

Health perspectives highlight the increased demand for healthcare services and long-term care, which are currently inadequate to meet the needs of a rapidly aging population. This situation is exacerbated by the traditional expectation that family members will provide care, an expectation that is becoming less feasible as family structures evolve. These complexities raise critical questions about the roles and responsibilities of individuals, families, and the state in supporting the elderly. As traditional support systems wane, there is an urgent need to develop comprehensive policies and programs that address the diverse needs of the aging population.

This will require a collaborative approach that includes strengthening family support, expanding institutional care, and implementing effective welfare systems. Understanding the interplay between these factors is essential for creating a sustainable framework for elderly care in India, ensuring that the aging population can live with dignity and security.

MAJOR CONCERNS IN 80+

The demographic group of individuals aged 80 and above in India faces several pressing concerns, which can be analyzed through a sociological lens to understand their broader implications on society. These concerns include health and healthcare access, social isolation, economic insecurity, and the adequacy of support systems.

Health and Healthcare Access Health Issues:

The 80+ population is particularly vulnerable to chronic illnesses, disability, and cognitive impairments such as dementia. The prevalence of multiple health conditions increases significantly in this age group, requiring comprehensive and continuous medical care.

Healthcare Access: Access to healthcare for the elderly is a major challenge, especially in rural areas where medical facilities are scarce. Even in urban areas, the high cost of healthcare can be prohibitive. There is also a lack of geriatric care specialists and appropriate healthcare infrastructure tailored to the needs of the elderly.

Sociological Implications: The inadequacies in healthcare services for the elderly highlight systemic inequalities and the need for age-specific health policies. The healthcare system's inability to effectively cater

to the 80+ demographic can lead to increased familial and societal burdens, reinforcing the need for improved public health initiatives and elder care services.

Social Isolation

Loneliness: Many elderly individuals experience social isolation due to the loss of spouses, friends, and contemporaries. Their social networks shrink, leading to feelings of loneliness and depression.

Reduced Social Engagement: Physical limitations and mobility issues further restrict their ability to engage in social activities, exacerbating their sense of isolation.

Sociological Implications: Social isolation among the elderly reflects broader societal shifts, such as urbanization and the breakdown of traditional family structures. This phenomenon calls for the creation of community support systems and social engagement programs that can help integrate the elderly into the social fabric and improve their quality of life.

Economic Insecurity

Pension and Savings: Many elderly individuals rely on limited pensions and savings, which are often insufficient to meet their needs. Rising healthcare costs and the lack of adequate financial planning exacerbate their economic vulnerability.

Dependence on Family: Economic insecurity often forces the elderly to depend on their children or other family members for financial support. However, with changing family dynamics and economic pressures on younger generations, this support is not always guaranteed.

Sociological Implications: Economic insecurity among the elderly underscores the need for robust social security systems and pension schemes. It also highlights the changing economic landscape and the pressures on familial support systems. Policy interventions are required to ensure economic stability and security for the aging population.

Adequacy of Support Systems

Family Support: Traditionally, Indian families have provided extensive care for their elderly members. However, with smaller family sizes, migration, and changing cultural norms, this support is diminishing.

Institutional Care: The availability of institutional care, such as old age homes and assisted living facilities, is limited and often stigmatized. The quality of care in these institutions varies, and many are not equipped to handle the complex needs of the very old.

Sociological Implications: The decline in traditional family support and the inadequacy of institutional care reflect broader societal transitions. There is a pressing need for the development of comprehensive support systems that include community-based care, better institutional facilities, and policies that encourage familial care without overburdening families.

Major issues have been highlighted below;

- Compulsive medication
- Falling health
- Fading memory
- Rising dependency
- Enhanced morbidity
- Isolated living
- Medical urgency

Global Rising Trend in Elderly Population (1950-2050)



“A person providing help to an aging or infirmed loved one, supplying emotional support, physical assistance, financial assistance, and many other types of care, regardless of the situation”

ROLE AND RESPONSIBILITIES OF A CARE PROVIDER

- Keeping all the prescriptions filled, preferably at one pharmacy.
 - Planning ahead to refill prescriptions on time
 - Maintaining a “care provider’s notebook”
 - Recognizing the signs and symptoms of actual and potential maps and taking appropriate steps
 - Storing all the medications in a designated location and out of reach of children
 - Taking care of medication to be kept in the refrigerator
 - Discarding the expired and discontinued medications
 - Developing basic skills for injectable medicines
 - Learning about possible drug-drug interactions in the case of a polypharmacy
 - Scheduling the dose pattern and timing as per the doctor’s advice
 - Buying medication in larger quantities for ongoing conditions
 - Buying small quantities for a new prescription because it may have side effects
 - Trying for a senior citizen discount
 - Keeping track of the side effects of drugs, including depression and an increasing risk of falls and fractures
- Consistently providing care over a prolonged period against a backdrop of slowed improvement of the care receiver often leads to burnout of a care provider. It is something the care provider may not notice. However, people around us may express concern. Important signs of a care provider’s burnout
- Maintaining one’s spiritual life and listening to likeable music at defined intervals appear to benefit both the care provider and the care receiver. Being essentially a non-pharmacological component, likeable music and spirituality empower the clients to emerge from isolation, improve their overall physical and mental wellbeing, and promote a sense of control over life. Arguably but understandably, the desired effects of medications enhanced by such interventions make a better quality of life possible.

Objectives of the Study

- To highlight the plight of non-institutionalized, underserved rural elderly (80+)
- To focus on some of the pertinent psycho-clinical constraints of morbidity.
- To explore the prospects of healthy aging for the elderly living in rural areas.

Methodology

A random sample survey of 80+ cross-sectional rural elderly (n = 70) residing in the suburbs of Davanagere, Karnataka, was carried out. Data is gathered from the subjects through questionnaires or personal interviews. MDA was determined from other data samples (n = 80). Recorded values are analyzed on a percent basis.

Mean Present/ Death Age and Se Profile (%) of study group

	Men	Women
MPA (year)	82.53	85.10
MDA (year)	84.18	85.36
SPOUSE+	55.00	05.00
SPOUSE-	15.00	25.00
SE LOW	15.00	06.00
SE MIDDLE	43.00	17.00
SE HIGH	12.00	07.00

• **Health Conditions:** Men in this study group are generally more affected by hypertension, arthritis, diabetes, asthma, reduced mobility, and forgetfulness. Women report higher rates of sleeplessness, low satisfaction, and confusion.

• **Lifestyle Factors:** Men have higher rates of being overweight/obese, tobacco use, and following a non-vegetarian diet. Women are more likely to be vegetarians and report adhering to a specific food regimen less frequently. The data indicates a distinct gender disparity in both health conditions and lifestyle factors within the study group. Men exhibit higher prevalence rates in most health conditions and certain lifestyle habits, such as tobacco use and non-vegetarian diet, whereas women are more affected by sleep issues, low satisfaction, and confusion, and are more likely to follow a vegetarian diet.

Discussion

- Higher hypertension and arthritis incidence in overweight or obese men with high tobacco addiction and on the NV diet
- Higher longevity in women on the V diet under the normal weight/non-obese category
- Widowhood in women with low obesity levels and late survival
- Gender bias in other morbidity constraints is less pronounced

Demographic Consequence

- Change in age composition
- A smaller proportion of children
- More of the old.
- The population pyramid gets flattered at the top.
- Rectangularization of the population curve
- Change in dependency ratio
- A higher proportion of women
- A higher proportion of widows

Social Consequences

The issues related to aging encompass a wide range of social, psychological, and economic factors. Here's an in-depth explanation of each aspect:

Feeling of Insecurity

1. **Loss of Power Due to Retirement from Work:**
 - **Psychological Impact:** Retirement often leads to a significant identity shift. Many individuals derive a sense of purpose and identity from their careers, and losing this can result in feelings of worthlessness and a lack of purpose.
 - **Social Impact:** Work environments often provide social interactions and a sense of community. Losing this can lead to social isolation.
2. **Loss of Income:**
 - **Financial Security:** Retirement typically means a reduction in income, which can lead to financial stress. Many retirees rely on pensions or savings, which might not be sufficient to maintain their previous standard of living.
 - **Dependency:** The reduced income might force the elderly to become financially dependent on family members, which can affect their sense of autonomy and increase feelings of vulnerability.
3. **Sometimes Destitution:**
 - **Poverty Risk:** Without adequate savings or pensions, some elderly individuals face the risk of poverty. This can lead to inadequate access to healthcare, proper nutrition, and safe housing.
 - **Social Safety Nets:** The effectiveness of social security systems and community support plays a crucial role in preventing destitution among the elderly.
4. **Loss of Respect:**
 - **Societal Attitudes:** Societal views often value productivity and youth, leading to diminished respect for the elderly. This cultural perception can cause older individuals to feel undervalued.
 - **Family Dynamics:** Within families, the elderly might feel marginalized as younger members become the primary decision-makers.

Generation: Indifference or Improper Attention to the Needs of the Old by the Young

1. **Cultural Shifts:**
 - **Nuclear Families:** The shift from extended to nuclear family structures means fewer households have multiple generations living together. This can reduce the daily interaction and support elderly members receive.
 - **Busy Lifestyles:** Younger generations often have demanding careers and social lives, leaving them with less time to attend to the needs of older family members.
2. **Lack of Understanding:**

- **Generational Gap:** Differences in experiences and values can lead to misunderstandings. Younger people may not fully comprehend the physical, emotional, and social needs of the elderly.
- **Technology Divide:** The rapid advancement of technology can create a barrier between the young and the old, leading to further alienation and communication difficulties.

Elderly Abuse: Physical, Psychological

1. **Physical Abuse:** Physical abuse includes any act of violence or neglect that causes physical harm to an elderly person. This can include hitting, restraining, or failing to provide necessary care.
 - **Indicators:** Unexplained injuries, frequent hospital visits, and signs of neglect (such as poor hygiene and malnutrition) are indicators of physical abuse.
2. **Psychological Abuse:** Psychological abuse involves actions that cause emotional harm, such as intimidation, humiliation, isolation, and verbal abuse.
 - **Indicators:** Symptoms of psychological abuse may include depression, anxiety, withdrawal from social activities, and changes in behavior or personality.

Active Aging: Old and Young Generation Perception

1. **Concept of Active Aging:** Active aging is the process of optimizing opportunities for health, participation, and security to enhance the quality of life as people age. It emphasizes the ongoing participation of the elderly in social, economic, cultural, and civic affairs.
 - **Goals:** The aim is to improve the overall well-being of the elderly, enabling them to live independent, fulfilling lives.
2. **Perception of the Young Generation:**
 - **Respect and Inclusion:** Younger people can play a vital role in promoting active aging by respecting and including the elderly in various aspects of life. This includes fostering intergenerational activities and valuing the wisdom and experience of older individuals.
 - **Support and Advocacy:** Younger generations can advocate for policies and practices that support active aging, such as improved healthcare services, age-friendly community designs, and lifelong learning opportunities.
3. **Perception of the Old Generation:**
 - **Self-Perception:** Encouraging a positive self-perception among the elderly is crucial. They need to view aging as a phase of life where they can still contribute meaningfully to society.
 - **Engagement:** Older individuals should be encouraged to stay active through volunteer work, hobbies, physical exercise, and social engagement, thereby maintaining their physical and mental health.

Addressing the complex issues associated with aging requires a multifaceted approach involving families, communities, and policymakers. By fostering respect, understanding, and support between generations, and by advocating for comprehensive social safety nets and inclusive policies, society can ensure that elderly individuals lead secure, dignified, and active lives.

Concluding Remarks

Gerontology is a recent specialization in the field of sociology. It is a combination of population studies, demography, social problems, social changes, and family studies. Gerontology is fast growing because of the increasing number of aging people. When the population structure was controlled, the growth of the population had a different structure, and one of them was the elderly, which is our population. By the turn of the century, the dependent elderly population in India will be 31.8%, and by 2050, 62.2% of the elderly population will be a burden to the country. Hence, there is an urgent need to develop the field of gerontology. Research in this field is in its infancy. Today, old age has attracted the attention of social scientists because the elderly population is dependent, unproductive, and, at certain times, a pathological factor in society. The institutional changes in society badly affect the elderly. The social changes taking place at different levels also affect old age. Hence, there is an urgent need to look into the problem of the old for a harmonious and balanced society.

The scope of gerontology is vast, as there are various dimensions of old age and different perspectives on each one of them.

- Medicare facilitation at the doorstep through mobile nursing service services is a must for healthy people.
- Focused attention by sensitized care providers and optimization of community hygiene are desirable.
- 'Ageing in Place' is the ideal condition of geriatric care achievable through integrated effort.
- Absence of meaningful social role: need to put life into the ADDED years.
- Absence of caregivers in the family due to an increase in the years of care needed for joint family breakups

The feminization of aging refers to the demographic trend where women constitute a larger proportion of the elderly population. This phenomenon arises from women's generally longer life expectancy compared to men. As a result, women face unique challenges in their older years. Here's an in-depth look at some of the problems associated with the feminization of aging:

Poverty

1. **Economic Disparities:**
 - **Lifetime Earnings Gap:** Women often earn less than men over their lifetimes due to wage gaps, part-time work, and time taken off for caregiving responsibilities. This results in lower retirement savings and pensions.
 - **Pension Inequality:** Women are less likely to have substantial pension benefits due to interrupted careers and lower-paying jobs. Many pension systems are based on continuous employment, disadvantaging women who have taken breaks for caregiving.
2. **Higher Living Costs:**
 - **Healthcare Expenses:** Older women generally face higher healthcare costs due to longer lifespans and greater susceptibility to chronic illnesses.
 - **Living Alone:** Many elderly women live alone, especially after the death of a spouse, increasing their per capita living expenses compared to those living with family members.
3. **Social Security Systems:**
 - **Inadequate Support:** Social security systems in many countries may not adequately address the specific needs of elderly women, leaving them with insufficient resources to maintain a decent standard of living.
 - **Access to Benefits:** Women may lack knowledge or means to access available benefits and resources due to lower education levels or social isolation.

Widowhood

1. **Emotional and Psychological Impact:**
 - **Loss of Partner:** The death of a spouse can lead to profound grief and loneliness, significantly impacting mental health.
 - **Social Isolation:** Widowhood often leads to social isolation, as women may lose touch with social networks they shared with their spouse.
2. **Economic Challenges:**
 - **Loss of Income:** Widows often face a sudden loss of household income, which can exacerbate financial insecurity. Many women rely on their spouse's pension or social security benefits, which may be reduced or lost upon the spouse's death.
 - **Asset Management:** Managing finances and assets can be challenging for women who were not previously involved in these responsibilities, increasing the risk of financial exploitation.
3. **Role Changes:**
 - **Independence:** Widows may need to assume new roles and responsibilities, such as managing household finances and maintenance, which they might be unprepared for.
 - **Housing:** Decisions about downsizing or relocating can be stressful and complicated, especially if the widow has strong emotional ties to her home.

Caregivers Needing Care

1. **Double Burden:**
 - **Lifelong Caregiving:** Many elderly women have spent a significant part of their lives caring for others, including children, spouses, and aging parents. As they age, they may find themselves needing care but without adequate support.
 - **Physical and Emotional Toll:** The physical and emotional demands of caregiving can take a significant toll on women's health, leaving them vulnerable when they need care themselves.
2. **Lack of Support Systems:**
 - **Inadequate Services:** There may be a lack of adequate caregiving services and support systems tailored to the needs of elderly women.
 - **Isolation:** Elderly women who were caregivers may have limited social networks, as caregiving duties often restrict social activities.

3. **Role Reversal:**

- **Dependency:** Transitioning from a caregiver to someone who needs care can be difficult and emotionally challenging. It can lead to feelings of helplessness and loss of identity.
- **Family Dynamics:** Family members may not be prepared or willing to take on caregiving roles, leading to conflicts and inadequate care.

Addressing the feminization of aging requires targeted policies and social support systems that recognize the unique challenges faced by elderly women. This includes improving economic security through fair wages and adequate pensions, providing robust social support networks to combat isolation and emotional distress, and ensuring accessible and comprehensive caregiving services. By acknowledging and addressing these specific needs, society can help ensure that elderly women live with dignity and security.

WORLD ELDER ABUSE AWARENESS DAY is June 15 every year.

“My World, Your World, Our World—Free of Elder Abuse”

The International Network for the Prevention of Elder Abuse (INPEA), “a standing committee of IAG,” organized a day of learning and understanding elder abuse. The day will focus efforts across the globe to raise awareness of elder abuse in a coordinated fashion; experts will explore and promote elder abuse awareness, and will include events such as cultural, educational, artistic, and social activities, as well as networking with other entities, in order to understand that elder abuse can be prevented.

Important Message to Society

- Proper community hygiene and healthy food habits are indispensable for productive aging.
- Respect for elders is essential for aging with dignity.

“Heartiest wishes for a happy, long life!”

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